

TRAVEL APPROVAL FORM

Department: County Auditor

Event Name: Texas Public Funds Investment Conference

Location: Houston, TX

Event Dates: 11/07/24 - 11/08/24

Purpose: Required Continuing Education/Certification
 Job Training
 Other: _____

Name of Attendees:

Steven Watson _____

Court Decision:
This section to be completed by County Judge's Office



8-12-2024

Required Documents Checklist:

**** Same-Day Travel - Commissioners Court Approval is not required ****

Overnight Travel

- Travel Approval Form
- Registration Information or Confirmation
- Itinerary, Agenda, or Breakdown
- Hotel Information, Confirmation, or Hotel Reservation Request Form

For Out of State Travel, please also include:

- Cost Estimation Breakdown for Trip with Airfare, Rental Car, Meals, Hotel, Etc.
- Narrative as to why the Out of State Travel is necessary

Signature of Elected Official/Department Head:





Texas Public Funds Investment Conference

📅 November 07, 2024 - November 08, 2024 **multi-day**

🕒 07:30 AM - 11:30 AM

📍 Westin Hotel Houston, Memorial City
945 Gessner Rd.
Houston, TX 77024

📞 Contact Deanna Auert or Amy Lawson at (800) 456-5974.

Contact Us

[Registration](#)

OVERVIEW

The Texas Public Funds Investment Conference helps you piece together the puzzle of your county's investment options. Experts from the financial industry discuss the influences on the current economy and timely trends in investing. This training is open to all county officials and staff members who want to learn more about county investment operations.

The conference presents 10 hours of investment education required by the Public Funds Investment Act, Section 2256.008. Ten hours of continuing education credit are available for Public Funds Investment Act compliance and for members of the County Investment Academy. Credit approval is pending for commissioners, county and district clerks, tax assessor-collectors, treasurers, auditors and CPAs.

No prerequisites are required to attend this program.

Registration

The Texas Public Funds Investment Conference is open to anyone who wants to learn about investing public funds. Please register by Oct. 9 to receive the early bird


discount. For more information, contact Deanna Auert or Amy Lawson in the TAC Education and Events Services department at (800) 456-5974.

Registration Fees	Early	After Oct. 9
County officials and employees	\$185	\$235
City, school or special district	\$240	\$290
Nongovernment	\$500	\$550

Sponsors and Vendors

Click here to view sponsorship opportunities. For more information, please contact Deanna Auert.

Special Services

 To ensure that our conference is ADA-compliant and accessible to all, please contact Amy Lawson at (800) 456-5974 if you need assistance



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AGENDA

Thursday, November 7

7:30 a.m. - 4:30 p.m.: Registration Opens

7:30 - 8:30 a.m.: Morning Coffee and Continental Breakfast

8:30 - 8:45 a.m.: Welcome

8:45 - 9:35 a.m.: General Session

9:35 - 9:55 a.m.: Break

9:55 - 10:45 a.m.: General Session

10:45 - 11:35 a.m.: General Session

11:35 a.m. - 1:05 p.m.: Lunch (on your own)

1:05 - 1:55 p.m.: General Session

1:55 - 2:45 p.m.: General Session

2:45 - 3:05 p.m.: Break

3:05 - 3:55 p.m.: General Session

3:55 - 4:45 p.m.: General Session

5:00 - 6:30 p.m.: Reception

Here's a great opportunity to network with fellow attendees over beverages and hors d'oeuvres.

[facebook.com/TexasCounties](https://www.facebook.com/TexasCounties))

 (<https://www.instagram.com/texascounties/>)

 (<https://twitter.com/TexasCounties>)

 (<http://www.linkedin.com/compa>)

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AGENDA

Friday, November 8

7:30 - 11 a.m.: Registration Opens

7:30 - 8:30 a.m.: Morning Coffee and Continental Breakfast

8:30 - 9:20 a.m.: General Session

9:20 - 10:10 a.m.: General Session

10:10 - 10:30 a.m.: Break

10:30 - 11:20 a.m.: General Session

11:20 - 11:25 a.m.: Closing Remarks and Adjourn



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HOTEL

Westin Houston, Memorial City
945 Gessner Rd.
Houston, TX 77024
(800) 937-8461

The host hotel is the Westin Houston, Memorial City, 945 Gessner Rd., near Memorial City Mall. To receive the \$189 single/double conference room rate, please [click here](#). Or call (281) 501-4300 and ask for the "2024 Texas Public Funds Investment Conference" room block. Self-parking is available at the hotel for \$10 per night.

Hotel reservations must be made by Oct. 9 or before the group room block is sold out, whichever occurs first, after which availability and rates are no longer guaranteed.